NOTICES

Notice No.	20250408-36	**Notice Date**	08 Apr 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of BALGOPAL COMMERCIAL LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Sandeep Jindal (“Acquirer 1”), Allied Commodities Private Limited (“Acquirer 2”) and Prompt Vanijya LLP (“Acquirer 3”) (Hereinafter collectively referred to as “Acquirers”) and Basudev Dealers LLP (“PAC 1”), Mr. Vijay Laltaprasad Yadav (“PAC 2”) (Hereinafter collectively referred to as “PACs) to the Public Shareholders of **BALGOPAL COMMERCIAL LIMITED** (“Target Company ”) at a price of **Rs 60.00/-** (**Rupees Sixty Only**), payable in cash to acquire up to **49,43,000 (Forty Nine Lakhs Forty Three Thousand)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26% (Twenty Six Percent) of the Emerging Voting Equity Share Capital of the Target Company pursuant to the Regulations 3 (1) and 4 of the SEBI (SAST) Regulations 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations, 2011”) from the Public Shareholders. This Offer is being made by the Acquirers and the PACs pursuant to Regulations 3(1) and 4 of SEBI (SAST) Regulations, 2011. from **Friday, 11th April 2025 To Thursday, 28th April, 2025 (excluding 14th April 2025 and 18th April 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

April 08 2025